# Assumptions

| Personal Information | | | |
|---|---|---|---|
| Birth Date: | | Beneficiary's Date of Birth: | N/A |
| Annual Salary: | | Employment Status: | Full Time |
| Plan 2 Account Balance as of : | | Service Credit Years as of : | |

| Your Working Career | | | |
|---|---|---|---|
| Separation Date: | | Retirement Date: | |
| Annual Salary Increase: | 0% | | |

| Your Contributions | | | |
|---|---|---|---|
| Plan 2: | 0% | Plan 3: | |

| Your Plan 3 Investments | | | |
|---|---|---|---|
| Pre-Retirement Investment Rate of Return: | 0% | Post-Retirement Investment Rate of Return: | 0% |

| Your Retirement | | | |
|---|---|---|---|
| Defined Benefit Option: | | COLA: | 0% |
| Distribution Option: | | : | |

# Results

## Results

| | | | |
|---|---|---|---|
| Your Life Expectancy: | years | Joint Life Expectancy: | years |
| Average Annual Salary: | | Service Credit Years: | years |

## Comparison Explanation

| | Plan 2 | Plan 3 | | |
|---|---|---|---|---|
| | | DB | DC* | Total |
| Your Estimated Monthly Benefits at Benefit Start Age | | | | |

# Comparison Chart

**Notes:**

* Note: Plan 3 distribution is based on an account balance of  when distribution begins.

This calculator is provided for educational purposes only and does not serve as legal, financial or tax advice. You should always consult with your financial planner, attorney and/or tax advisor as needed.

Results and analyses are based on information provided by you and no assumptions are made as to your particular situation. Projections are hypothetical and are not guaranteed. All investments carry a degree of risk and past performance is not a guarantee of future results. Asset allocation and diversification do not ensure a profit and do not protect against loss in declining markets. You should discuss reallocation of funds, potential fees and investment options with your financial advisor.