Assumptions

Personal Information			
Birth Date:		Beneficiary's Date of Birth:	
Annual Salary:		Employment Status:	Full Time
Plan 2 Account Balance as of :		Service Credit Years as of :	

Your Working Career			
Separation Date:		Retirement Date:	
Annual Salary Increase:	0%		

Your Contributions			
Plan 2:	0%	Plan 3:	

Your Plan 3 Investments			
Pre-Retirement Investment Rate of Return:	0%	Post-Retirement Investment Rate of Return:	0%

Your Retirement			
Defined Benefit Option:		COLA:	0%

Results

Results

Your Life Expectancy:	years	Joint Life Expectancy:	years
Average Annual Salary:		Service Credit Years:	years

Comparison Explanation

	Plan 2	Plan 3		
		DB	DC*	Total
Your Estimated Monthly Benefits				
Your Beneficiary's Estimated Monthly Benefits				
Pre-Separation Contributions from **				

Comparison Chart

Notes:

* Plan 3 distribution is based on an account balance of when distribution begins and is exhausted over years, your expectancy at your retirement date, with a post-retirement rate of return of %

** Contributions to Plan 2 may fluctuate from time to time. The total may not accurately represent all you have contributed to Plan 2.

This calculator is provided for educational purposes only and does not serve as legal, financial or tax advice. You should always consult with your financial planner, attorney and/or tax advisor as needed.

Results and analyses are based on information provided by you and no assumptions are made as to your particular situation. Projections are hypothetical and are not guaranteed. All investments carry a degree of risk and past performance is not a guarantee of future results. Asset allocation and diversification do not ensure a profit and do not protect against loss in declining markets. You should discuss reallocation of funds, potential fees and investment options with your financial advisor.